



PPL Next Gen Broker Cutover Plans

Broker name	From what date will the broking firm be using PPL next gen?	Over what period	Will the broking firm be placing risks for all team(s) and/or brokers and/or broker codes on the same day? If no, please specify intended cadence per LOB.	Regarding endorsements, what date will the broking firm be placing their endorsements on PPL next gen?	If underwriting firms need to make contact with the broking firm regarding specific detail, who should be contacted in the first instance?
Carrolls	03 April 2023				
Consilium Insurance Brokers Ltd	03 April 2023		Platform will be available to all of our teams and broker codes from 3 April. It really depends on what carriers are live as to whether our brokers use next gen or v3.	Endorsements attaching to risks bound on PPL v3 will remain on PPL v3 until such time risk expires or end 2023. Anything bound on Next gen will be endorsed on Next Gen.	Name Suzy Willmott Email Suzy.Willmott@aventumgroup.com
Guest Krieger Ltd and Guest Krieger Europe	03 April 2023		All teams are aiming to place renewals / new business from the 3rd April	Most will use V3 for now FA and our lineslips will move across to Next Gen ASAP	Name Caroline Beasley Email caroline.beasley@guestkrieger.com Phone 02072836644
Kerry London Limited	03 April 2023		Yes	Risks bound on V3 - endorsements will be transacted on V3 until 31.12.23. From 1.1.24 we will use the riskless endorsement facility or process offline. Endorsements for risks bound on Next Gen will have any subsequent endorsements bound on Next Gen.	Name Amy Malone Email amymalone@kelliherinsurance.co.uk Phone 07876 564313
Lockton	03 April 2023	From 03 April 2023	Profin 3/4/23	All endorsements to be agreed on Next Gen effective cut-over date.	Profin Name: Ian Stibbards Email: ian.stibbards@lockton.com Phone: +442079332771
			GREAC 3/4/23	Endorsements attaching to risks bound on PPL v3 will be agreed on PPL v3 until the end of 2023. Post 2023 we will use Riskless Endorsement functionality (if available) or otherwise will go off-platform to agree endorsements	GREAC – Real Estate & Construction Name: Lewis Coward Email: lewis.coward@lockton.com Phone: +442079332787
			Marine, Cargo & Specie 17/4/23	Endorsements attaching to risks bound on Next Gen will be agreed on Next Gen from the point of Divisional cut-over.	Marine, Cargo & Specie Name: Gill Jones Email: gill.jones@lockton.com Phone: +442079332581
Miles Smith	03 April 2023		Miles Smith Limited Open Market business will cut-over 3rd April 2023, however we will be working with our Insurer partners on this as some have indicated beginning of 2nd Quarter is a particularly busy time of year - Miles Smith Limited Declaration business will cut-over on/after 17th April 2023, however again this will be dependent on our Insurer partners - Miles Smith Broking Limited teams TBA as this is dependent on training, however still targeting April 2023	MRCE's will remain on V3 until user training complete	Paula Murphy pmurphy@specialistrisk.com
Superscript	03 April 2023				

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Tysers Insurance Brokers Ltd	From 3rd April for all risks which will incept or renew from 1st May 2023.		Dependent on risks incepting/renewing from 1st May 2023, therefore not LOB specific.	Endorsements for risks incepting/renewing from 1st May will be placed on PPL NextGen. All risks incepting prior to this date will be endorsed on PPL v3 until our transition plan is advised.	Name – Anne Clark Email – anne.clark@tysers.com Phone – 020 3915 0159
W Denis Insurance Brokers Plc	03 April 2023		Yes, potentially	03 April 2023 potentially	Name: Paul Hickling Email: paul.hickling@wdenis.co.uk Phone: 0113 284 5554
Willis Towers Watson	03 April 2023	From April 2023	One LOB first with all remaining classes to follow a month or 2 after. Subject to review.		James Millbourne
AJG	04 April 2023		<p>Following classes planning to go live during April 2023:</p> <ul style="list-style-type: none"> • Construction • Casualty • Special Risks • Gallagher Re Fac team • Alesco DA • AJG Retail • BRIM (Swedish partner who use PPL) <p>Following classes planning to go live 1st June 2023:</p> <ul style="list-style-type: none"> • Hull • Cargo • Fine Art • Specie <p>Following classes planning to go live 1st August 2023:</p> <ul style="list-style-type: none"> • Energy • All Financial Lines 		
Howden	05 April 2023		PPL Next Gen - for all new and renewal open market business. all new facilities. V3 - endorsement for existing risks and decls for existing facilities		
Aon	24 April 2023	24th April 2023 will be the start of Aon's cut over to PPL Next Gen	<p>24th April 2023 for ALL Commercial Risk lines of business (excluding Property, Casualty and Crisis Management)</p> <p>Aviation and Space will commence use of PPL Next Gen from April with a gradual implementation thereafter</p> <p>22nd May 2023 for ALL Reinsurance Solutions lines</p> <p>31st July 2023 for Commercial Risks Property, Casualty & Crisis Management lines of business</p>	<p>Endorsement requests for V3 risks to be placed on V3 until the end of 2023.</p> <p>Endorsements for PPL next gen risks to be placed on Next Gen.</p> <p>Endorsements for all risks to be placed on PPL Next Gen from 2024 onwards.</p>	Name: Lewis Gibbons Email: lewis.gibbons@aon.co.uk Phone: 020 7086 1028
BMS	01 May 2023				
London Ireland Market Exchange Ltd	01 May 2023		1st May at the earliest	MRCE's will remain on V3 until user training complete	Grant Van Leeve gvan-leeve@specialistrisk.com
The Underwriting Exchange	01 May 2023		1st May at the earliest	MRCE's will remain on V3 until user training complete	Grant Van Leeve gvan-leeve@specialistrisk.com

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McGill and Partners Ltd (B1740)	01 May 2023	TBC	Yes	TBC	Ben Graves - Head of UK Operations Ben.graves@mcgillpartners.com John Parsley – Business Operations Lead john.parsley@mcgillpartners.com
MGP McGill and Partners Ireland Limited (B1798)	01 May 2023	TBC	Yes	TBC	Kate Browne – COO, Ireland Kate.Browne@mcgillpartners.com John Parsley – Business Operations Lead john.parsley@mcgillpartners.com
Paragon	01 May 2023		Yes	All new firm orders will be placed on Next Gen Endorsement for V3 risks to be placed on V3 until the end of 2023	
Besso	01 September 2023		Yes	Endorsements attaching to risks bound on PPL v3 will remain on PPL v3 until the end of October 2023. Endorsements attaching to risks bound on PPL Next Gen will be agreed on Next Gen.	
Bishopsgate	01 September 2023		Yes	Endorsements attaching to risks bound on PPL v3 will remain on PPL v3 until the end of October 2023. Endorsements attaching to risks bound on PPL Next Gen will be agreed on Next Gen.	
Ed Broking	01 September 2023		Yes	Endorsements attaching to risks bound on PPL v3 will remain on PPL v3 until the end of October 2023. Endorsements attaching to risks bound on PPL Next Gen will be agreed on Next Gen.	
Harman Kemp North America Ltd	01 July 2023	1 st July 2023, but maybe earlier or later depending on work load	Yes	Will aim for 1st July but again it will depend on work load.	Lorraine Wood Email lwood@hkna.com Phone 02045128202 Robert Campbell Email rcampbell@hkna.com Phone 02045128221
Piiq	01 September 2023		Yes	Endorsements attaching to risks bound on PPL v3 will remain on PPL v3 until the end of October 2023. Endorsements attaching to risks bound on PPL Next Gen will be agreed on Next Gen.	
Price Forbes	01 September 2023		Yes	Endorsements attaching to risks bound on PPL v3 will remain on PPL v3 until the end of October 2023. Endorsements attaching to risks bound on PPL Next Gen will be agreed on Next Gen.	
BDB UK / BDB Europe	01 September 2023		All teams	1 st January 2024	Giacomo Gallo ggallo@bdb-europe.eu
Guy Carpenter	01 September 2023		All teams - inceptions	1 st January 2024	Catherine Carey Email Catherine.J.Carey@guycarp.com Phone
Marsh	01 September 2023		All teams - inceptions	1 st January 2024	Wale Akindolire Email WALE.AKINDOLIRE@marsh.com Phone

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Edge Broking	TBA				