PPL next generation | Getting Ready | Carriers

	Business Activity	When?	Comments	Ref docs
	Technical & Security			
1	IT Department to: 1. configure single sign on (SSO) **and** 2. review the PPL IT Consideration document	Now	To access next gen, SSO is COMPULSORY and is available to test now.	Yes*
2	Review the PPL Information Security document	Now	Your compliance teams/CISO may want to review before your organisation starts using PPL next gen	**Available on request***
	⊕ *Download reference documents:* IT Considerations: https://placingplatformlimited.com/ppl-next-gen-it-considerations/ Single sign-on: https://placingplatformlimited.com/ppl-next-gen-sso-v3-0/ Information Security: please request at pplenquiries@placingplatformlimited.com			
	Organisation configuration			
3	Validate Organisation configuration via the spreadsheet received from PPL	Now	Unless PPL are notified of any changes, they will be loaded as provided to you by PPL. You will have the opportunity to check your set-up again prior to going live.	Yes*
	⊕ *Download reference document:* Organisation configuration: https://placingplatformlimited.com/ppl-next-gen-carrier-configuration/			
	Understand brokers approach			
4	Understand when individual broker firms will cutover into the next generation platform from 20th February 2022 and how they will handle existing risks	Now	LIIBA will communicate brokers cutover plans in collaboration with PPL. Please contact LIIBA or your PPL Relationship Manager.	No
	Management Information (MI)			
5	Check internal MI process that is currently used for V3. Internal process revisions will/may need to be made.	From January	Both new and existing MI extracts will be available in next gen. Market test sessions planned for January 23	Yes*
	⊕ *Download reference document:* Carrier MI Extracts: https://placingplatformlimited.com/ppl-next-gen-mi-extracts-carrier-final/			
	Training			
6	Train the trainer	From January	Pre-registered trainers commenced 29/11/22. Further availability from January 2023. Mix of classroom and virtual	Yes*
7	User Training	From January	Mix of classroom, virtual and Learning Management System (LMS)	Yes*
	⊕ *Download reference document:* Training Approach: https://placingplatformlimited.com/ppl-next-gen-training-approach-2/			
	PPL Market User Agreement (MUA)			
8	Sign the updated MUA	From January	This will allow me to transact business on PPL next gen.	Will be provided with the MUA