

Next Gen Newsletter: Issue 4

PPL Next Gen is the only PPL platform available to place business.

Welcome to the fourth issue of the PPL Newsletter

In this issue, we cover our latest upgrade, switching off endorsement functionality on the old platform and your opportunities to talk to PPL.



PPL latest Next Gen upgrade is now live.

PPL (Placing Platform Limited) is pleased to announce that it has successfully deployed its latest release which focuses on functional enhancements to continually improve the user experience.

This latest release contains 25 changes across the following functional areas of the platform: -

General	Brokers	Underwriters	
Dashboards	Quote	Reassign	
Data Management	Documents	Firm Order Response	
	Platform Navigation	Endorsements	
	Endorsements	Facilities	
	Firm Order Submission		

We have produced a user guide to support the latest release, which is available in the LMS; accessible via the burger menu in the Next Gen platform.

In addition to our scheduled changes, PPL have included a number of defect fixes, that were raised by market users. These users will receive confirmation that their defect has been resolved via an email from the PPL Business Service Desk.

There will be two further releases this year; 17th November, which will be focused on defect fixes, and another planned for 1st December that will contain further improvements.

To read the full summary of what's in the latest release, please visit our website.



Planned shutdown & switchover

We have previously communicated that from 1st October, the only PPL platform you can trade on will be Next Gen. This meant switching off new business (quote, firm order & riskless endorsements) on the old platform.

Your ability to endorse a firm order on the old platform has not been impacted. Endorsements can continue to be created and completed on or before 15th December 2023. What will happen next?

15th December 2023 – Switching off endorsements.

- a. All non-Super User access will be disabled to ensure no further activity can be undertaken.
- b. Any endorsements that have only been partially agreed will require all relevant underwriters to re-agree on PPL Next Gen.
- c. Super Users will be able to access MI extracts until 31st December 2023.

We will continue to send reminders that the old platform will be switched to read only from 15th December.



PPL @ Lloyd's

There will be PPL representatives at Lloyd's every Wednesday from 11am until 1pm, until the end of the year to answer any "how do I?" questions. We are situated in the glass meeting rooms next to the Lloyd's coffee shop.



Bitesize sessions

During November, PPL will be holding online 'how do I' bitesize sessions for brokers and underwriters. This will allow you to drop-in and learn more about PPL Next Gen.

Each session will: -

- Be either broker or underwriter focused.
- Last approximately 1 hour.
- Include a walkthrough of the functionality.
- Give you the opportunity to ask questions directly with the PPL Product Owners.

If you would like to sign up, please visit our website.



How do I get trained on Next Gen?

PPL has developed core training videos for brokers (15 minutes) and carriers (6 minutes), which can be accessed via our new learning management system (LMS). The LMS can be accessed directly from the Next Gen platform using the PPL Learning link in the menu on the left-hand side of the main screen.

We have produced a user guide to support the latest release, which is available in the LMS; accessible via the burger menu in Next Gen.



How does PPL communicate with you?

Whilst PPL will continue to communicate via a designated Point of Contact at each firm, we have received multiple requests to provide information direct to market users. Until we have completed the cutover, we plan to communicate directly every two via this newsletter. However, if you can't wait for the next edition, you can always visit our website or follow us on LinkedIn.

If you would like to unsubscribe from future newsletter emails, please reply to this email with UNSUBSCRIBE in the subject line.